



Consolidated Turnover at the end of September 2009

Verac, October 30th 2009

At the end of September 2009, Le Belier's Group registered a consolidated turnover of M€ 111.6, compared with M€ 175.3 at the same period of 2008, and a total reduction of 36.4%, whereas the decrease at the end of first semester was 42%.

This improvement is coming from the third quarter of 2009 for which the decrease was limited to -21.8% compared to 2008. September is the best month of the year with a turnover of M€14.9, -16.1% compared to 2008.

In September, all the subsidiaries are in progress, and particularly in China, where the revenues are 30% higher than in 2008.

Corrected from aluminium price variations (-2.2%), the decrease of turnover is -34.2% over 9 months.

values in K€	at 30/09/2009	at 30/09/2008	Variation in %
FOUNDRIES	89 047	140 631	-36,7%
MACHINING	14 753	21 601	-31,7%
TOOLS	6 179	7 059	-12,5%
OTHERS	1 571	5 992	-73,8%
TOTAL	111 550	175 283	-36,4%

Prospects / annual targets

Taking into account the improvement on the third quarter, the Group confirms its turnover anticipation decrease of 30% on the whole year.

However, The Group is confident to keep its operational result in progress on the second semester.

In line with the first semester, the measures to adjust to the market evolution and to control costs and investments are maintained. Even though the business is growing, the evolution of working capital is under control.

Regarding business already acquired by Le Belier, the 2010 trend, excluding Lme effect, should show a slight improvement of the activity.

Next meeting: 2009 annual turnover January 29th, 2010

Le Belier is a manufacturer of aluminium-cast parts for the global car industry.

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