



2011 1st quarter consolidated turnover

Verac, 2011 April 29th

The 2011 first quarter consolidated turnover amounts to M€ 60.1 M€, an increase of 30.8% compared to the 2010 first quarter.

Corrected from aluminium price variations, the increase of turnover is 22.5%.

In K€	2011 Q1	2010 Q1	% variation
FOUNDRIES	48 235	37 780	27.7%
MACHINING	7 655	6 242	22.6%
TOOLS	2 782	1 101	152.7%
OTHERS	1 468	862	70.3%
TOTAL	60 140	45 985	30.8%

This development is due to the positive trend of the automotive aluminium products and confirms the Group's strategy, which resulted in new programs acquired these last years, leading to the growth experienced to date.

By region, North America is improving of 35%, Europe of 31% and Asia of 19%. This lower increase in Chinese activity is mainly due to the operations stop of the main customers during the Spring Festival and to measures taken by the Chinese authorities to limit cars registrations in some large cities; growth remaining nevertheless significant.

In addition, the Group has obtained its first order for suspension parts on an electric vehicle with launch in 2013. Le Belier confirms thus its ambition in accompanying its customers in their technologic evolution towards electric vehicle.

Perspectives

While remaining vigilant on the second quarter, taking into account the Japanese events which could affect indirectly the activity, the Group is confident on a 2011 second quarter growth compared to the same 2010 period.

Next meeting: General Meeting, 2011 May 24th

LE BELIER is a manufacturer of aluminium-cast parts for the global car industry

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