



1ST SEMESTER 2010 CONSOLIDATED TURNOVER

Verac, 2010 July 27th

Consolidated sales of the first semester 2010 amounts to 96.2 M€, an increase of +32.7% compared to the 2009 first semester.

Corrected from aluminium price variations (-5.8%), the increase of turnover over the period is +38.5%.

Compared to the same 2009 period, the activity in Asia doubled, Europe progressing of +27%, and North of America of +24%.

in K€	2010 S1	2009 S1	% Variation
FOUNDRIES	78 631	56 745	38.6%
MACHINING	12 929	9 948	30.0%
TOOLS	2 720	4 738	-42.6%
OTHERS	1 877	1 040	80.5%
TOTAL	96 157	72 471	32.7%
Q1	45 985	33 309	38.1%
Q2	50 172	39 162	28.1%
TOTAL	96 157	72 471	32.7%

The reasons of this growth can be explained by:

- The programs acquired during these past years
- The European vehicle mix favouring, more than in 2009, middle or superior passenger cars favourable to aluminium content
- The growth in Asia

Taking into account this first semester, and in spite of a European second semester still uncertain, the Group positions itself in a growth trend for the year 2010.

In July, in order to consolidate its assets and to secure the speeding up of its growth, the Group launched a capital increase of 12.1 M€ whose results will be known at the beginning of August. The FCDE (Funds of Consolidation and Development of the Companies) will take part to this capital increase with a share of 8M€, showing thus its interest and its confidence in the strategy and the future of Le Belier.

The rescheduling of the debt now finalised, the Group will continue to deploy its action plan to grow the business.

Next meeting: Half-yearly results, September, 28th 2010

LE BELIER is a manufacturer of aluminium-cast parts for the global car industry.

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